

THE TRANSPORT INDUSTRY SUPERANNUATION FUND

ABN 68 564 370 287 RSE Registration No. R1005516

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Trustee TIS Pty Ltd ABN 73 065 319 735 RSE Licence No. L0002349 AFSL No. 247249

Benefit Payment Request - Balance under \$200

Membership Details

Membership No.

Mr / Mrs / Miss / Ms

Telephone No.

Surname / Family Name

Date of Birth

Given Names

Postal Address

Suburb / Town

State

Post Code

Please forward a cheque for the balance of my Membership Account as my Preserved Benefits are less than \$200 and I have terminated employment with my employer who contributed to this Fund.

My Tax File Number is:

(please refer over)

Signed

Member to sign here

Date

WHEN RETURNING THIS FORM, PLEASE FORWARD A COPY OF YOUR DRIVER'S LICENCE, CERTIFIED WITH AN ORIGINAL SIGNATURE BY A JP OR SOLICITOR, AS BEING A TRUE COPY OF THE ORIGINAL DOCUMENT.

Please Turn Over

Privacy

The National Privacy Principles (NPPs), which are a part of the Privacy Act 1998 (Cth), came into effect on 21/12/2001. The aim of the NPPs is to ensure that organisations that hold information about people handle the information responsibly. The NPPs also give people some control over the way information about them is handled.

Under NPPs, each time The T.I.S. Fund collects information we are required to advise you that:

- * The Transport Industry Superannuation Fund can be contacted on 1800 777 060;
- * you may have access to the information the Fund holds about you and you may have that information corrected if wrong;
- * the information is collected so we can administer and look after your interests in the Fund;
- * your details are used to send you relevant information on the value added products to which your Fund membership gives you access.
- * if the information is not provided, the Fund may have difficulties in administering and looking after your interests in the Fund.

If you have any questions about your rights under the privacy legislation, please call The T.I.S. Fund administration on 1800 777 060.

Tax File Number Notification

The collection of Tax File Numbers (TFN) is authorised by tax laws, the Superannuation Industry (Supervision) Act 1993 and the Privacy Act 1998. Trustees are required to ask you to provide your TFN to your superannuation fund. By completing this form and providing it to The Transport Industry Superannuation Fund (T.I.S.), you will allow the T.I.S. Trustee to use your TFN for:

- * taxing Eligible Termination Payments at concessional rates;
- * finding and amalgamating your superannuation benefits where insufficient other information is available (including the Australian Taxation Office (ATO) Supermatch program which enables the Fund to track down lost or unredeemed superannuation monies on your behalf);
- * passing your TFN to the ATO where you receive a benefit or have unclaimed superannuation money after reaching the aged pension age;
- * allowing T.I.S. to provide your TFN to another superannuation provider receiving benefits you may transfer;
- * T.I.S. won't pass your TFN to any other superannuation provider if you tell us in writing that you don't want us to pass it on; and
- * allowing T.I.S. to quote your TFN to the ATO when reporting details of contributions for the purposes of the Superannuation Contributions Tax (Surcharge).

You are not required to provide your TFN. Declining to quote your TFN is not an offence. However, if you do not give T.I.S. your TFN either now or later:

- * you may pay more tax on your superannuation benefits than is necessary (you may be eligible to claim this back at the end of the financial year in your income tax assessment);
- * it may be more difficult to find your superannuation benefits if you change address without notifying T.I.S. or to amalgamate any multiple superannuation accounts you may have; and
- * you may have more surcharge tax applied to your superannuation account than is necessary

The lawful purposes for which your TFN can be used and the consequences of not quoting your TFN are subject to legislative change.

- By providing my tax file number (TFN) on the previous page, I acknowledge that:
- * I have read the TFN notification information on this form and agree to the Trustee using my TFN for the purposes for which it is provided under legislation.
 - * I understand that if the law changes, the purposes for providing my TFN and the consequences of not providing my TFN may change in the future.

- No, I do not wish to quote my tax file number.
if you do not quote a TFN, any payment paid directly to you will have the maximum tax deducted as required by legislation.

Please advise separately in writing at any time if you wish to restrict the use of TFN by not allowing it to be passed to another superannuation entity or retirement savings account.