



**IMPORTANT:
THE FUND NEEDS YOUR
TAX FILE NUMBER (TFN)**

The Transport Industry Superannuation Fund is legally required to ask you for your TFN and can only use it for legislatively approved superannuation and tax purposes. Collection of tax file numbers is authorised by tax laws, the Superannuation Industry (Supervision) Act 1993 and the Privacy Act 1988.

The purposes currently authorised include:

- Taxing eligible termination payments at concessional rates;
- Finding and amalgamating your superannuation benefits where insufficient other information is available;
- Passing your tax file number to the Australian Taxation Office;
 - (a) so they can determine any surcharge tax that may be payable
 - (b) where you receive a benefit or have unclaimed superannuation after reaching the pension age;
- Allowing your TFN to be forwarded to another fund or Retirement Savings Account (RSA) if your benefit is rolled over (unless you advised us in writing that you do not want your TFN used for this purpose).

Apart from these purposes your TFN will be treated as confidential. Supplying your tax file number is not compulsory and it is not an offence not to provide it to us. However, if you do not give us your TFN, then either now or later, you may pay more tax on your superannuation benefits than you have to (any overpaid tax may be claimed back when you lodge your tax return). You may be charged the surcharge because you have not supplied your TFN. The lawful purpose for which your TFN can be used and the consequences of not quoting your TFN may change in future, as a result of legislative change.



**The Transport Industry
Superannuation Fund**

... driving your Super future

**THE TAX OFFICE WILL TAX ALL
CONTRIBUTIONS PAID BY YOUR
EMPLOYER FOR YOU AT 46.5%
INSTEAD OF ONLY 15% IF WE DO NOT
HAVE YOUR TFN**

Under current legislation, you must provide your Tax File Number (TFN) to your super fund. If you do not provide your TFN the Fund is obliged to deduct this higher tax.

In addition the Fund is not able to accept member contributions which makes you ineligible to receive the subsidy offered by the Government as co-contribution.

To avoid this please:

1. Complete the tear-off section of this brochure;
2. Send to the TIS Fund in the reply paid envelope provided before 30/06/2007.

OR

Ring 1800 777 060 to tell us your TFN

Your cooperation is appreciated.

*Trustee: T.I.S Pty Ltd
ABN 73 065 319 735*

Registrable Superannuation License (RSE) Number: R1005516



COMPLETE & RETURN THIS SECTION

Member Number :.....
(if known)

Current Address:.....
.....
.....
.....

Date of Birth:.....

Member Name:.....

TAX FILE NUMBER:

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I have read the Fund's Privacy Policy regarding Tax File Numbers and agree for the Fund to use my Tax File Number for superannuation purposes.

SIGN HERE:

X

Date:.....

The Transport Industry Superannuation Fund

ABN 68 564 370 287

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